



bridgewater
advanced financial strategies · create · manage · protect

WEALTH CREATION AND INVESTMENT

Share Transactions and Advice

In this current climate, where share markets are particularly volatile, it is important to get the right advice. We offer different levels of service to suit most clients. We always feel that our clients should be able to talk to us at the level that is most comfortable for the client. Some clients want simple straightforward answers to their questions, others prefer research reports or a discussion based on charts.

When possible, we propose to continue to review holdings of particular stocks and contact clients about actions in those

stocks. Where we are recommending a “buy” or investment opportunity, we will endeavor to notify all clients. When we believe that a stock or other investment should be sold, we attempt to contact clients who hold that investment.

If you would like to take advantage of our free consultation or would like to know more about our services please contact us on (07) 3832 6020,
Email info@bridgewaterafs.com.au
or visit our website on
<http://www.bridgewaterafs.com.au>

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