



**bridgewater**  
advanced financial strategies · create · manage · protect

## LENDING AND DEBT MANAGEMENT

### Home Equity Loan

**When setting up a home equity loan there are four important points to remember:**

- Obtain professional assistance to choose the most appropriate loan and to structure it to ensure the interest is tax deductible.
- Obtain professional assistance to set up a diversified investment portfolio suitable to your needs.
- Only borrow an amount that still leaves a comfortable margin if house prices fall or there is a change in your circumstances.
- Make sure you have income protection insurance cover in the event of serious illness or accident.

#### **Need to Know More**

If you would like to take advantage of our free consultation or would like to know more about our services please contact us on (07) 3832 6020,  
Email [info@bridgewaterafs.com.au](mailto:info@bridgewaterafs.com.au)  
or visit our website on  
<http://www.bridgewaterafs.com.au>

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*Bridgewater AFS is a Corporate Authorised Representative No 331983 of WealthSure Pty Ltd AFSL No 238030 ABN 93 097 405 108*

Level 1, 346 Turbot Street • PO Box 10144, Adelaide Street • Brisbane QLD 4000

Telephone: 07 3832 6020 • Facsimile: 07 3832 6018 • [info@bridgewaterafs.com.au](mailto:info@bridgewaterafs.com.au) • [www.bridgewaterafs.com.au](http://www.bridgewaterafs.com.au)

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